ACHIIEVERS FINANCE INDIA (P) LTD

Formerly known as -



AFIPL_BSE/17/2019-20

02 August, 2019

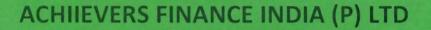
To BSE Limited Listing Department Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400 001

Sub: Intimation of Allotment of Non-Convertible Debentures

Dear Sir/ Madam,

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors has approved allotment of 96 Secured, Redeemable Non-Convertible Debentures on private placement basis at their Board Meeting dated 02 August, 2019 as per the following details:

- 96 (ninety-six) Secured, Redeemable Non-Convertible Debentures of Rs. 1,00,000 (Rupees One Lakh only) each aggregating to Rs. 96,00,000 (Rupees Ninety-six Lakhs only) on private placement basis;
- 2. Size of the Issue: Rs. 96,00,000 (Rupees Ninety-six lakhs only);
- 3. Stock Exchange where the Securities are proposed to be listed: BSE Limited;
- 4. Series, Maturity, Interest Rate offered: As per Annexure A;
- 5. **Charges/ Security**: 100% Debentures shall be secured by way of creation of charge on Book Debt & Receivables (Gold Loan);
- Special right/interest/privilege attached to the instrument and changes thereof: No special rights are conferred to this instrument;
 - Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal: There is no default in payment of any interest and principal repayment;



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- 8. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any: Nil;
- 9. Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures: The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures.

Kindly take the above information on record.

Thanking You,

Yours sincerely, For Achiievers Finance India (P) Ltd.

Poushali Chosh

Ms. Poushali Ghosh Company Secretary

Encl.: As above



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Frequency									
of Interest Payment	Cumulative	Monthly		Annually			Cumulative		
Tenure from Deemed Date of Allotment	400 Days	36 Months	60 Months	24 Months	36 Months	60 Months	24 Months	36 Months	2028 Days/ 67 Months/ 5 Years 7 Month (Doubling)
Minimum Application	1,00,000 (1 NCD)								
Face Value of NCDs (Rs. / NCD)	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000
Issue Price (Rs. /NCD)	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000
Coupon (%)	12.60%	12.50%	12.75%	12.75%	13.00%	13.25%	12.75%	13.00%	13.25%
Effective Yield (per annum)	12.67%	13.03%	13.42%	13.16%	13.57%	13.97%	13.16%	13.57%	13.99%
Redemption Amount (Rs. / NCD)	113922	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,27,126	1,44,290	2,00,019
Interest	NA	1,042	1,063	12,750	13,000	13,250	NA	NA	NA

For Private Circulation Only

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Achilevers Finance India (P) Ltd

Poushali Gho-shi Company Secretary

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