# **Application Form**

ACHIEVERS FINANCE INDIA (P) LTD

Credit Rating: "IVR BB / Positive; (IVR Double B with Positive Outlook)"

ISSUE OPENS ON: 15th December, 2021 ISSUE CLOSES ON: 14th January, 2022

Date:\_



To, The Board of Directors, **ACHIIEVERS FINANCE INDIA (P) LTD**  **Application** Form No.

PRIVATE PLACEMENT OF RATED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES (NCDs) VIDE THE DISCLOSURE DOCUMENT DATED 30/11/2021

I/We hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Disclosure Documents and agree to the Applicant's Undertaking as given theirin. I/We hereby confirm that I/We have read the instructions for filling up the Application Form given overleaf.														m																						
1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer overleaf)																																				
First Applicant (Mr./Ms. M/s.)																																				
Date of Birth D D M M Y Y Y Y Name of Guardian (if Applicant is minor (Mr./ Ms.)														_																						
Address																																				
Pin Code (Compulsory)          Tel. No. (with STD code) / Mobile          Email																																				
Second Applicant (Mr./ Ms./ M/s.)														Г																						
Third Appli	icant	(Mr./ M	ls./ M/s	s.)	$\forall$		$\forall$	$\overline{}$		$\forall$	$\pm$	$\pm$															+++++++++++++++++++++++++++++++++++++++						$\Box$	十		
2. Investor						Categ	ory II		7	C	ateg	jory III		<u> </u>			<del>-</del>																			
3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID																一																				
FOR NSDL en		CD	For Cl	DSL ent	er 16 d	ligit Cli	ent IL	) 													T															
4. INVESTMENT DETAILS (For details, please refer Page No. 38 of the disclosure document)														Ħ																						
SERIES I																			V					VI					Т	VIII				IX		
Frequency of Interest Payment					Cumula	ative			Мог							Annualy									VII VI				ılative							
enure from Deemed Date of Illotment					400 Da	ays	3	36 Mont	hs	60 Mo				24 Months				36 Months				60 Months				24	24 Months							191 Days/ Years		
Minimum App	olicatio	on																1,00	0,000 (	1 NC	D)															
Face Value of			/ NCD)	)														1,00,00																_		
Issue Price (Rs. /NCD)         1,00,000           Coupon (%)         11.60%         11.50%         11.75%         11.75%         12.00%         12.25%         11.75%															_	12.0	20/	_	12	250/	$\dashv$															
Effective Yiel	11.66%			NA		NA			+	NA			+	12.00% NA			12.25% NA			11.75%			+	12.00% 12.49%			12.25% 12.88%									
Redemption Amount (Rs. / NCD)					1,12,8			1,00,000						1,	00,00	00		1,00,000				1,00,000			1,24,8									2,00,041		
Interest					NA				958 979					11,750				12,000				1	2,250			-	NA			NA			NA			
No. of NCDs applied																												_			_					
Amount Paya		ls.)		-																									+			-			$\dashv$	
Grant Total (I	Rs.)																								_										_	
Amount Paid (Rs. in figures)																																				
		& SIGN											SEC													5C. PAN & SIGNATURE OF THIRD APPLICANT										
PAN								P	PAN				T	T			T				T	PAN		N								T				
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DATE:  TEAR HERE  Acknowledgement  ACHIEVERS FINANCE INDIA (P) LTD  Application																																				
ACHIEVERS FINANCE INDIA (P) LTD  ACHIEVERS FINANCE INDIA (P) LTD  Form No.  PRIVATE PLACEMENT OF RATED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES (NCDs) VIDE THE DISCLOSURE DOCUMENT DATED 30/11/2																																				
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DPID / CLID																					Р	AN														
Amount Paid (Rs. in figures)													Bank & Branch															DAT	E, S	TAME	& SIC	SNA	TURE		$\neg$	
Cheque No./NEFT/RTGS Ref. No.																																				
Received from Mr./Ms./M/s.																																				
Telephone / Mobile Email																																				
	Onti-	no/NIOD	Cories					111		,		· ·	1,1			VIII	1	1/111		IV	$\neg$															
Options/NCD Series Face Value //issue Price (Rs./NCD) No. of NCOs applied for Amount Payable (Rs.) Grand Total (Rs.)						II			Rs. 1,00,000			V	V	VI VII				VIII IX				Acknowledgement is subject to realisation				t F r	All future communication in connection with the application should be addressed to the Issues, Debenture Trustee and Registrar to the Issue. For details, please refer overleaf, Acknowledgement Slip for Application									

## INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

#### **APPLICATION PROCEDURE**

Potential Eligible Investors will be invited to subscribe by way of the Application Form prescribed in the Offer Letter during the period between the Issue Opening Date and the Issue Closing Date (both fates inclusive). The Issuer reserves the right to change the issue schedule including the Deemed Date of Allotment at its sole discretion, without giving any reasons or prior notice. The Issue will be open for subscription during the banking hours on each day during the period between the Issue Opening Date and the Issue Closing Date (both dates inclusive). The Issuer also reserves the right to close the Issue at an earlier date upon the Issue being fully subscribed.

#### **BASIS OF ALLOTMENT**

Notwithstanding anything stated elsewhere, the Issuer reserves its full, unqualified and absolute right to accept or reject any application, in part or in full, without assigning any reasons thereof. Subject to the aforesaid, in case of over subscription, priority will be given to investors on a first come first serve basis. the investors will be required to remit the Paid-up Amount as well as submit the duly completed Application Form along with other necessary documents by the Deemed Date of Allotment. The Debenture Holder(s) will not be entitled to any of the rights and privileges available to the shareholders of the Issuer. The Debentures shall not confer upon the Debenture Holders the right to receive notice(s) or to attend and to vote at any general meetings of the shareholders of the Issuer

### INSTRUCTIONS FOR FILLING-UP THE APPLICATION FORM

- (a) Applications must be made in the prescribed Application Form only, no other format will be entertained.
- (b) Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in the Shelf Prospectus, the Tranche Prospectus and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Company will not be liable for errors in data entry due to incomplete or illegible Application Forms.
- (c) Every applicant should mention its Permanent Account Number (PAN) allotted under Income Tax Act, 1961, on the Application Form and attach a self-attested copy as evidence. Application Forms without PAN will be considered incomplete and are liable to be rejected.
- (d) Non-transferable allotment advice/refund orders will be directly sent to the applicant by the Registrar and Transfer Agent.
- (e) Applications are required to be for a minimum of such NCDs and in multiples of one NCD thereafter as specified in the Shelf Prospectus.
- (f) Thumb impressions and signatures other than in the languages specified in the Eight Schedule in the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.
- (g) Applications should be in single or joint names and not exceeding three names, and in the same order as their Depository Participant details and Applications should be made by Karta in case the Applicant is an HUF. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta.
- (h) For subscribing to the Debentures, names in the Application Form should be identical to those appearing in the details with the Depositoy. In case of joint holders, the names should necessarily be in the same sequence as they appear in the account details maintained with the DP.
- (I)All Applicants are required to tick the relevant column in the "Category of Investor" box in the Application Form.

#### Cat. I- Individual, Cat. II- Bodies Corporate, Cat. III-HUF, Cat. IV - NRI

- (j) Applications for all the Options of the NCDs may be made in a single Application Form only.
- (k) All Applicants are required to tick the relevant box of the "Mode of Application" in the Application Form, choosing either the Cheque or RTGS/NEFT mechanism.
- (I) The investor may note that in case the DP ID, Client ID and PAN mentioned in the Application Form do not match with the DP ID, Client ID and PAN Available in the Depository database, the Application Form is liable to be rejected.
- (m) The Cheques should be given in favour of "Achiievers Finance India (P) Limited Escrow A/c".

  NEFT/RTGS: ICICI Bank Escrow A/c No.: 000605032158, IFSC: ICIC0000006, Branch: R N Mukherjee Road, Kolkata

TEAR HERE

#### **COMPANY CONTACT DETAILS DEBENTURE TRUSTEE REGISTRAR TO THE ISSUE** ACHIIEVERS FINANCE INDIA (P) LTD **IDBI Trusteeship Services Limited Cameo Corporate Services Limited** CIN: U51909WB1996PTC082118 Asian Building, Ground Floor, 17, R. Kamani Marg, "Subramanian Building", #1, Ballard Estate, Mumbai - 400 001 Registered Office: 32/A. Club House Road, Chennai 600 002, India. Diamond Harbor Road, Tel: +91 22 4080 7016 Tel: +91 44 2846 0390 (5 lines) Sakherbazar, Kolkata 700008 Fax: 022 66311776 Fax: +91 44 2846 0129 Tel: 033 2445 6442/66063000/1860 420 3333 Website: www.idbitrustee.com Website: www.cameoindia.com Website: www.achiieversquickgoldloan.com Email: naresh.sachwani@idbitrustee.com Email: priya@cameoindia.com Email: cs@achieversind.com Contact Person: Mr. Naresh A. Sachwani Contact Person: Ms. Sreepriya K