Application Form

ACHIEVERS FINANCE INDIA (P) LTD

Credit Rating: "IVR BB / Positive; (IVR Double B with Positive Outlook)

COMMON APPLICATION

ISSUE OPENS ON: 29th April, 2021 ISSUE CLOSES ON: 6th May, 2021

Date:_

To, The Board of Directors, ACHIIEVERS FINANCE INDIA (P) LTD **Application** Form No.

PRIVATE PLACEMENT OF R	ATED, LIS	TED, OLC	,		1522, 111	IWe hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Disclosure Documents and agree to the Applicant's Undertaking as given theirin. I/We hereby confirm													
I/We hereby confirm that I/We have reathat I/ We have read the instructions for	d and unders r filling up the	tood the ter Application	ms and co	en overlea	f this Applicat	ion Form	and the attached	Disclosure	Documents	and agn	ee to the App	licant's Undertak	ing as given theirin. I/	We hereby confirm					
1. APPLICANT'S DETAILS - I	PLEASE F	ILL IN BL	OCK LE	TTERS	(Please re	fer ove	rleaf)												
First Applicant (Mr./Ms. M/s.)																			
		/ Name	f O		£ A		(84 / 84)												
Date of Birth DDMM	TTTT	Name	e or Gua	ardian (i	г Аррисап	. is min	or (Mr./ Ms.)												
Address																			
Pin Code (Compulsory)			Tel. I	No. (wit	n STD code	e) / Mol	oile			E	mail								
Second Applicant (Mr./ Ms./				ì		, T					$\overline{}$								
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Third Applicant (Mr./ Ms./ M/	s.)																		
2. Investor Category Category I Category II Category II Category IV																			
3. PLEASE PROVIDE APPLI	CANT'S D	EPOSITO	DRY DE1	TAILS															
For NSDL enter 8 digit DP ID follows	ed by 8 digit (Client ID / Fo	or CDSL e	nter 16 di	git Client ID														
NSDL/ CDSL																			
										_									
4. INVESTMENT DETAILS (F	or details	, please	refer Pa	ge No. 3	38 of the di	sclosu	re document)											
SERIES	1		II		III		IV	١ ١	v		VI	VII	VIII	IX					
Frequency of Interest Payment	Cumu	ative		Mont	hly			An	nualy				Cumulative						
Tenure from Deemed Date of	400 D	ays	36 Mo	nths	60 Month	s	24 Months	36 M	lonths	60 N	Ionths	24 Months	36 Months	2191 Days/					
Allotment		,												6 Years					
Minimum Application				1		-		1,00,0	00 (1 NCD)										
Face Value of NCDs (Rs. / NCD)							1,0	0,000										
Issue Price (Rs. /NCD)	<u></u>							1,0	0,000										
Coupon (%)	11.6	0%	11.50	%	11.75%		11.75%	12.0	0%	12.2	5%	11.75%	12.00%	12.25%					
Effective Yield (per annum)	11.60		NA		NA		NA	N/		N.		12.10%	12.49%	12.88%					
Redemption Amount (Rs. / NCD)	+		1,00,0		1,00,000		1.00.000	1,00,		1.00		1,24,881	1.40.493	2,00,041					
Interest	N/		958		979		11,750	12,0		12,2		NA	NA	NA NA					
No. of NCDs applied																			
Amount Payable (Rs.)																			
Grant Total (Rs.)																			
Grant Total (NS.)																			
5. PAYMENT DETAILS																			
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5. PAYMENT DETAILS Amount Paid (Rs. in figures)					words														
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Amount Paid (Rs. in figures)				Ch			RTGS Ref. No.					Date	d						
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Amount Paid (Rs. in figures) Bank A/c No. Holder Name				Cr								Date	d						
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INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

APPLICATION PROCEDURE

Potential Eligible Investors will be invited to subscribe by way of the Application Form prescribed in the Offer Letter during the period between the Issue Opening Date and the Issue Closing Date (both fates inclusive). The Issuer reserves the right to change the issue schedule including the Deemed Date of Allotment at its sole discretion, without giving any reasons or prior notice. The Issue will be open for subscription during the banking hours on each day during the period between the Issue Opening Date and the Issue Closing Date (both dates inclusive). The Issuer also reserves the right to close the Issue at an earlier date upon the Issue being fully subscribed.

BASIS OF ALLOTMENT

Notwithstanding anything stated elsewhere, the Issuer reserves its full, unqualified and absolute right to accept or reject any application, in part or in full, without assigning any reasons thereof. Subject to the aforesaid, in case of over subscription, priority will be given to investors on a first come first serve basis. the investors will be required to remit the Paid-up Amount as well as submit the duly completed Application Form along with other necessary documents by the Deemed Date of Allotment. The Debenture Holder(s) will not be entitled to any of the rights and privileges available to the shareholders of the Issuer. The Debentures shall not confer upon the Debenture Holders the right to receive notice(s) or to attend and to vote at any general meetings of the shareholders of the Issuer

INSTRUCTIONS FOR FILLING-UP THE APPLICATION FORM

- (a) Applications must be made in the prescribed Application Form only, no other format will be entertained.
- (b) Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in the Shelf Prospectus, the Tranche Prospectus and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Company will not be liable for errors in data entry due to incomplete or illegible Application Forms.
- (c) Every applicant should mention its Permanent Account Number (PAN) allotted under Income Tax Act, 1961, on the Application Form and attach a self-attested copy as evidence. Application Forms without PAN will be considered incomplete and are liable to be rejected.
- (d) Non-transferable allotment advice/refund orders will be directly sent to the applicant by the Registrar and Transfer Agent.
- (e) Applications are required to be for a minimum of such NCDs and in multiples of one NCD thereafter as specified in the Shelf Prospectus.
- (f) Thumb impressions and signatures other than in the languages specified in the Eight Schedule in the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.
- (g) Applications should be in single or joint names and not exceeding three names, and in the same order as their Depository Participant details and Applications should be made by Karta in case the Applicant is an HUF. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta.
- (h) For subscribing to the Debentures, names in the Application Form should be identical to those appearing in the details with the Depositoy. In case of joint holders, the names should necessarily be in the same sequence as they appear in the account details maintained with the DP.
- (I)All Applicants are required to tick the relevant column in the "Category of Investor" box in the Application Form.

Cat. I- Individual, Cat. II- Bodies Corporate, Cat. III-HUF, Cat. IV - NRI

- (j) Applications for all the Options of the NCDs may be made in a single Application Form only.
- (k) All Applicants are required to tick the relevant box of the "Mode of Application" in the Application Form, choosing either the Cheque or RTGS/NEFT mechanism.
- (I) The investor may note that in case the DP ID, Client ID and PAN mentioned in the Application Form do not match with the DP ID, Client ID and PAN Available in the Depository database, the Application Form is liable to be rejected.
- (m) The Cheques should be given in favour of "Achiievers Finance India (P) Limited Escrow A/c".

 NEFT/RTGS: ICICI Bank Escrow A/c No.: 000605032158, IFSC: ICIC0000006, Branch: R N Mukherjee Road, Kolkata

TEAR HERE

COMPANY CONTACT DETAILS DEBENTURE TRUSTEE REGISTRAR TO THE ISSUE ACHIEVERS FINANCE INDIA (P) LTD **IDBI Trusteeship Services Limited Cameo Corporate Services Limited** Asian Building, Ground Floor, 17, R. Kamani Marg, "Subramanian Building", #1, CIN: U51909WB1996PTC082118 Registered Office: 32/A, Ballard Estate, Mumbai - 400 001 Club House Road, Chennai 600 002, India. Tel: +91 44 2846 0390 (5 lines) Diamond Harbor Road, Tel: +91 22 4080 7016 Sakherbazar, Kolkata 700008 Fax: 022 66311776 Fax: +91 44 2846 0129 Tel: 033 2445 6442/66063000/1860 420 3333 Website: www.idbitrustee.com Website: www.cameoindia.com Website: www.achiieversquickgoldloan.com Email: naresh.sachwani@idbitrustee.com Email: priya@cameoindia.com Email: cs@achieversind.com Contact Person: Mr. Naresh A. Sachwani Contact Person: Ms. Sreepriya K