Application Form

ACHIEVERS FINANCE INDIA (P) LTD.

Credit Rating: "IVR BB / Stable; (IVR Double B with Stable Outlook)

COMMON APPLICATION

ISSUE OPENS ON : 15th June, 2020 ISSUE CLOSES ON : 14th July, 2020

Date:_

To, The Board of Directors, ACHIEVERS FINANCE INDIA (P) LTD. **Application** Form No.

PRIVATE PLACEMENT OF RATED, LISTED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES (NCDs) VIDE THE DISCLOSURE DOCUMENT DATED 06/05/2020										
I/We hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Disclosure Documents and agree to the Applicant's Undertaking as given theirin. I/We hereby confirm that I/We have read the instructions for filling up the Application Form given overleaf.										
1. APPLICANT'S DETAILS - P	LEASE FILL IN B	LOCK LETTERS	6 (Please refer o	verleaf)						
First Applicant (Mr./Ms. M/s.)										
Date of Birth D D M M Y Y Y Y A Name of Guardian (if Applicant is minor (Mr./ Ms.)										
Address										
Pin Code (Compulsory)		Tel. No. (wit	th STD code) / N	lobile		Email				
Second Applicant (Mr./ Ms./ M										
Third Applicant (Mr./ Ms./ M/s										
2. Investor Category	Category I	Catego	ory II	Category III	Category IV					
3. PLEASE PROVIDE APPLIC										
For NSDL enter 8 digit DP ID followed	d by 8 digit Client ID /	For CDSL enter 16 d	igit Client ID							
NSDL/ CDSL										
4. INVESTMENT DETAILS (F	or details, please	e refer Page No.	38 of the disclo	sure document)						
SERIES	I	II	III	IV	V	VI	VII	VIII	IX	
Frequency of Interest Payment	Cumulative		nthly		Annualy			Cumulative		
Tenure from Deemed Date of Allotment	400 Days	36 Months	60 Months	24 Months	36 Months	60 Months	24 Months	36 Months	2191 Days/ 6 Years	
Minimum Application					1,00,000 (1 NCD)					
Face Value of NCDs (Rs. / NCD)					1,00,000					
Issue Price (Rs. /NCD)					1,00,000					
Coupon (%)	11.60%	11.50%	11.75%	11.75%	12.00%	12.25%	11.75%	12.00%	12.25%	
Effective Yield (per annum)	11.66%	NA	NA	NA	NA	NA	12.10%	12.49%	12.88%	
Redemption Amount (Rs. / NCD)	1,12,841	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,24,881	1,40,493	2,00,041	
Interest	NA	958	979	11,750	12,000	12,250	NA	NA	NA	
No. of NCDs applied Amount Payable (Rs.)										
Grant Total (Rs.)										
5. PAYMENT DETAILS										
5. PAYMENT DETAILS										
Amount Paid (Rs. in figures)			words)							
			words)							
Amount Paid (Rs. in figures)		c		T/ RTGS Ref. No.			Dated	d		
Amount Paid (Rs. in figures) Bank A/c No.		c			neque issued in f			d		
Amount Paid (Rs. in figures) Bank A/c No. Holder Name Bank Name & Branch		c	heque No./ NEFT	CI	neque issued in f					
Amount Paid (Rs. in figures) Bank A/c No. Holder Name	E OF	c	heque No./ NEF1		neque issued in f			GNATURE OF		
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Amount Paid (Rs. in figures) Bank A/c No.	E OF ANT	PAN PAN CE INDIA (P)	SB. I SE	CIPAN & SIGNATURE ECOND APPLICAN TEAR HERE — cknowledgement	Application Form No.	PAN	5C. PAN & SIG	GNATURE OF PPLICANT		
Amount Paid (Rs. in figures) Bank A/c No. Holder Name Bank Name & Branch 5A. PAN & SIGNATUR SOLE/ FIRST APPLIC PAN DATE: CHILEVERS GOLDIOAN AND BORD 200 CENTRED COMPANY PRIVATE PLACEMENT OF RA	E OF ANT	PAN PAN CE INDIA (P)	SB. I SE	CIPAN & SIGNATURE ECOND APPLICAN TEAR HERE — cknowledgement	Application Form No.	PAN	5C. PAN & SIG	GNATURE OF PPLICANT		
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Options/NCD Series	1	П	III	IV	V	VI	VII	VIII	IX
Face Value /Issue Price (Rs./NCD)	Rs. 1,00,000								
No. of NCDs applied for									
Amount Payable (Rs.)									
Grand Total (Rs.)									

Acknowledgement is subject to realisation

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

APPLICATION PROCEDURE

Potential Eligible Investors will be invited to subscribe by way of the Application Form prescribed in the Offer Letter during the period between the Issue Opening Date and the Issue Closing Date (both fates inclusive). The Issuer reserves the right to change the issue schedule including the Deemed Date of Allotment at its sole discretion, without giving any reasons or prior notice. The Issue will be open for subscription during the banking hours on each day during the period between the Issue Opening Date and the Issue Closing Date (both dates inclusive). The Issuer also reserves the right to close the Issue at an earlier date upon the Issue being fully subscribed.

BASIS OF ALLOTMENT

Notwithstanding anything stated elsewhere, the Issuer reserves its full, unqualified and absolute right to accept or reject any application, in part or in full, without assigning any reasons thereof. Subject to the aforesaid, in case of over subscription, priority will be given to investors on a first come first serve basis. the investors will be required to remit the Paid-up Amount as well as submit the duly completed Application Form along with other necessary documents by the Deemed Date of Allotment. The Debenture Holder(s) will not be entitled to any of the rights and privileges available to the shareholders of the Issuer. The Debentures shall not confer upon the Debenture Holders the right to receive notice(s) or to attend and to vote at any general meetings of the shareholders of the Issuer

INSTRUCTIONS FOR FILLING-UP THE APPLICATION FORM

- (a) Applications must be made in the prescribed Application Form only, no other format will be entertained.
- (b) Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in the Shelf Prospectus, the Tranche Prospectus and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Company will not be liable for errors in data entry due to incomplete or illegible Application Forms.
- (c) Every applicant should mention its Permanent Account Number (PAN) allotted under Income Tax Act, 1961, on the Application Form and attach a self-attested copy as evidence. Application Forms without PAN will be considered incomplete and are liable to be rejected.
- (d) Non-transferable allotment advice/refund orders will be directly sent to the applicant by the Registrar and Transfer Agent.
- (e) Applications are required to be for a minimum of such NCDs and in multiples of one NCD thereafter as specified in the Shelf Prospectus.
- (f) Thumb impressions and signatures other than in the languages specified in the Eight Schedule in the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.
- (g) Applications should be in single or joint names and not exceeding three names, and in the same order as their Depository Participant details and Applications should be made by Karta in case the Applicant is an HUF. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta.
- (h) For subscribing to the Debentures, names in the Application Form should be identical to those appearing in the details with the Depositoy. In case of joint holders, the names should necessarily be in the same sequence as they appear in the account details maintained with the DP.
- (I)All Applicants are required to tick the relevant column in the "Category of Investor" box in the Application Form.

Cat. I- Individual, Cat. II- Bodies Corporate, Cat. III-HUF, Cat. IV - NRI

- (j) Applications for all the Options of the NCDs may be made in a single Application Form only.
- (k) All Applicants are required to tick the relevant box of the "Mode of Application" in the Application Form, choosing either the Cheque or RTGS/NEFT mechanism.
- (I) The investor may note that in case the DP ID, Client ID and PAN mentioned in the Application Form do not match with the DP ID, Client ID and PAN Available in the Depository database, the Application Form is liable to be rejected.
- (m) The Cheques should be given in favour of "Achiievers Finance India (P) Limited Escrow A/c".

TEAR HERE

COMPANY CONTACT DETAILS DEBENTURE TRUSTEE REGISTRAR TO THE ISSUE ACHIEVERS FINANCE INDIA (P) LTD **IDBI Trusteeship Services Limited** Cameo Corporate Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, CIN: U51909WB1996PTC082118 "Subramanian Building", #1, Registered Office: 32/A, Ballard Estate, Mumbai - 400 001 Club House Road, Chennai 600 002, India. Tel: +91 44 2846 0390 (5 lines) Diamond Harbor Road, Tel: +91 22 4080 7016 Sakherbazar, Kolkata 700008 Fax: 022 66311776 Fax: +91 44 2846 0129 Tel: 033 2445 6442/66063000/1860 420 3333 Website: www.idbitrustee.com Website: www.cameoindia.com Website: www.achiieversquickgoldloan.com Email: naresh.sachwani@idbitrustee.com Email: priya@cameroindia.com Contact Person: Mr. Naresh A. Sachwani Contact Person: Ms. Sreepriya K Email: cs@achieversind.com